



**GIFT OF PUBLICLY TRADED SECURITIES**

**Transfer Form**

**To Be Completed By Donor**

First Name Initial (s) Last Name

Home Address City/Province Postal Code

Home Telephone Home Email Address

Name of Employer Address of Employer

Work Telephone Work Fax Work Email Address

| Qty/Units<br>Face value* | Description of Securities to be donated |
|--------------------------|---|
| _____                    | _____                                   |
| _____                    | _____                                   |
| _____                    | _____                                   |

\*Quantity must be an exact number of securities (units in the case of Mutual Funds). If this request is complete with dollar figures.

Delivering Institution Donor Account Number (required to facilitate transfer)

Investment Advisor Advisor's Telephone Number

I understand that I will receive a charitable tax receipt from the Alberta Diabetes Foundation based on the closing price of the shares on the day the shares are received/transferred into The Alberta Diabetes Foundation at National Bank Financial. These securities have been transferred to the Alberta Diabetes Foundation without restriction. In order to receive a charitable receipt for 2011, the shares must be transferred no later than the close of markets on December 30, 2011.

Signature of Donor Date

Transferring a gift of Securities only takes 3 Steps:

1. Fax/deliver a copy of this form to the Alberta Diabetes Foundation, **attn Kathy Fitzgerald (780) 492-6046**
2. Fax/deliver this form to your Investment Broker to transfer securities to the Alberta Diabetes Foundation. **Your Investment Advisor must initiate the transfer of your gift.**
3. Once transfer is complete, we will contact you with the receipt value of your gift.

Receiving Institution: National Bank Financial (Edm.) Attn: Jane Alm or J. Angus Watt, Investment Advisors  
 Phone: (780) 412-6644  
 Fax: (780) 423-4882

Account Name/Number: Alberta Diabetes Foundation  
 Account 11-X5GK-A FIN#: T80 CUIDS: NBBS DTC#: 9139